

EXHIBIT A

DEBTOR: Epic Companies Midwest LLC

CASE NO: 24-30281

**Form 2-B
CASH RECEIPTS AND DISBURSEMENTS STATEMENT**

For Period: 8/1/2025 to 8/20/2025

CASH FLOW SUMMARY	Jul-24	Aug-24	Sep-24	Oct-24	Nov-24	Dec-24	Jan-25	Feb-25	Mar-25	Apr-25	May-25	Jun-25	Jul-25	Aug-25	Accumulated
1. Beginning Cash Balance	\$ 272,606.35	\$ 278,122.33	\$ 158,003.89	\$ 239,981.88	\$ 53,582.73	\$ 84,942.15	\$ 54,191.40	\$ 73,220.28	\$ 79,426.57	\$ 31,222.42	\$ 265,278.09	\$ 291,733.01	\$ 196,913.98	\$ 687,001.70	272,606.35
2. Cash Receipts															
Operations	-	-	-	-	-	3,720.50	-	-	-	-	-	-	-	-	3,720.50
Loan Principal Repayment	-	-	150,000.00	-	25,000.00	-	-	50,000.00	250,000.00	55,622.80	-	140,000.00	56,342.61	726,965.41	
Loans/advances	-	-	-	-	100,000.00	100,000.00	100,000.00	100,000.00	-	100,000.00	198,432.35	79,203.52	521,399.73	1,299,035.60	
Other: Loan Interest Income	4,999.99	4,406.25	2,770.83	2,770.83	270.83	2,500.00	18,596.58	-	2,500.00	2,500.00	-	9,517.83	4,604.15	55,437.29	
Other: Interest Income	515.99	-	-	-	-	-	-	-	-	-	-	-	-	515.99	
Total Cash Receipts	\$ 5,515.98	\$ 4,406.25	\$ 152,770.83	\$ 2,770.83	\$ 125,270.83	\$ 106,220.50	\$ 118,596.58	\$ 100,000.00	\$ 52,500.00	\$ 352,500.00	\$ 254,055.15	\$ 79,203.52	\$ 670,917.56	\$ 60,946.76	2,085,674.79
3. Cash Disbursements															
Operations	-	19,119.62	4,627.23	276.12	8,850.91	10,923.87	16,743.70	11,459.21	425.15	3,069.83	904.98	42,997.18	21,050.63	7,992.04	148,440.47
Debt Service/Secured loan payment	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
Professional fees/U.S. Trustee fees	-	105,405.07	66,165.61	188,893.86	85,060.50	126,047.38	82,824.00	82,334.50	100,279.00	115,374.50	226,695.25	131,025.37	159,779.21	269,344.83	1,739,229.08
Other	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
Total Cash Disbursements	\$ -	\$ 124,524.69	\$ 70,792.84	\$ 189,169.98	\$ 93,911.41	\$ 136,971.25	\$ 99,567.70	\$ 93,793.71	\$ 100,704.15	\$ 118,444.33	\$ 227,600.23	\$ 174,022.55	\$ 180,829.84	\$ 277,336.87	1,887,669.55
4. Net Cash Flow (Total Cash Receipts less Total Cash Disbursements)	\$ 5,515.98	(120,118.44)	81,977.99	(186,399.15)	31,359.42	(30,750.75)	19,028.88	6,206.29	(48,204.15)	234,055.67	26,454.92	(94,819.03)	490,087.72	(216,390.11)	198,005.24
5 Ending Cash Balance (to Form 2-C)	\$ 278,122.33	\$ 158,003.89	\$ 239,981.88	\$ 53,582.73	\$ 84,942.15	\$ 54,191.40	\$ 73,220.28	\$ 79,426.57	\$ 31,222.42	\$ 265,278.09	\$ 291,733.01	\$ 196,913.98	\$ 687,001.70	\$ 470,611.59	470,611.59
CASH BALANCE SUMMARY															
		Financial Institution	Book Balance												
Petty Cash	\$ -		0												
Operating Account	First Western Bank & Trust		0												
Debtor-in-possession Account	US Bank		470,611.59												
Other Interest-bearing Account	Bank Forward		0												
TOTAL (must agree with Ending Cash Balance above)	\$ -		470,611.59												

(1) *Accumulated beginning cash balance is the cash available at the commencement of the case.*

Current month beginning cash balance should equal the previous month's ending balance.

(2) *All cash balances should be the same*

EXHIBIT A

DEBTOR: Epic Companies Midwest LLC

CASE NO: 24-30281

Form 2-B
CASH RECEIPTS AND DISBURSEMENTS STATEMENT

For Period: 8/1/2025 to 8/20/2025

CASH RECEIPTS DETAIL

(attach additional sheets as necessary)

Account No: [REDACTED]

Date	Payer	Description	Amount
08/12/2025	Brian Kounovsky - 36th & Veterar	Loan Principal Repayment	\$ 6,174.54
08/18/2025	Vanne Moorhead	Loan Principal Repayment	50,168.07
08/18/2025	Vanne Moorhead	Other: Loan Interest Income	4,604.15

Total Cash Receipts \$ 60,946.76 (1)

(1) Total for all accounts should agree with total cash receipts listed on Form 2-B, page 1

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DEBTOR: Epic Companies Midwest LLC

CASE NO: 24-30281

Form 2-B
CASH RECEIPTS AND DISBURSEMENTS STATEMENT

For Period: 8/1/2025 to 8/20/2025

CASH DISBURSEMENTS DETAIL
(attach additional sheets as necessary)

Account No: XXXXXXXXXX

Date	Check No.	Payee	Description (Purpose)	Amount
08/01/2025	1048	Lighthouse Management Group	Professional fees/U.S. Trustee fees	30,404.00
08/01/2025	1048	Lighthouse Management Group	Operations	876.97
08/01/2025	1048	Lighthouse Management Group	Operations	613.75
08/15/2025		USBank	Operations	135.80
08/12/2025	1049	Lighthouse Management Group	Professional fees/U.S. Trustee fees	27,538.50
08/12/2025	1049	Lighthouse Management Group	Operations	600.72
08/12/2025	1049	Lighthouse Management Group	Operations	13.55
08/12/2025	1049	Lighthouse Management Group	Operations	3.39
08/12/2025	1050	CS Disco Inc	Operations	5,747.86
08/19/2025	ACH	Fredrikson & Byron	Professional fees/U.S. Trustee fees	202,808.83
08/19/2025	1051	Fremstad Law Office	Professional fees/U.S. Trustee fees	8,593.50
Total Cash Disbursements				\$ <u><u>277,336.87</u></u> (1)

(1) Total for all accounts should agree with total cash disbursements listed on Form 2-B, page 1

COMPARATIVE BALANCE SHEET																Petition Date (1)		
	For Period Ending	8/20/2025	#	7/8/2024	7/31/2024	8/31/2024	9/30/2024	10/31/2024	11/30/2024	12/31/2024	1/31/2025	2/28/2025	3/31/2025	4/30/2025	5/31/2025	6/30/2025	7/31/2025	8/20/2025
ASSETS																		
Current Assets:																		
Cash (from Form 2-B, line 5)	\$ -	\$ 278,122.33	\$ 158,003.89	\$ 239,981.88	\$ 53,582.73	\$ 84,942.15	\$ 54,191.40	\$ 73,220.28	\$ 79,426.57	\$ 31,222.42	\$ 470,611.59	\$ 291,733.01	\$ 196,913.98	\$ 687,001.70	\$ 470,611.59	\$ 272,606.35	\$ 187,877.79	
Accounts Receivable (from Form 2-E)	\$ -	\$ 285,191.32	\$ 349,092.78	\$ 489,450.57	\$ 692,197.24	\$ 745,582.38	\$ 816,299.79	\$ 857,066.94	\$ 880,340.94	\$ 931,803.74	\$ 983,720.30	\$ 1,111,972.55	\$ 1,226,846.59	\$ 1,305,822.30	\$ 1,452,324.55			
Receivable from Officers, Employees, Affiliates	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-		
Inventory	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-		
Other Current Assets - (List)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-		
Total Current Assets	\$ -	\$ 563,313.65	\$ 507,096.67	\$ 729,432.45	\$ 745,779.97	\$ 830,524.53	\$ 870,491.19	\$ 930,227.22	\$ 959,767.51	\$ 963,026.16	\$ 1,454,331.89	\$ 1,403,705.56	\$ 1,423,760.57	\$ 1,992,824.00	\$ 1,922,936.14	\$ 460,484.14		
Fixed Assets:																		
Land	\$ -	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$ -		
Building	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-		
Equipment, Furniture and Fixtures	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-		
Total Fixed Assets	(-)	(-)	(-)	(-)	(-)	(-)	(-)	(-)	(-)	(-)	(-)	(-)	(-)	(-)	(-)	(-)		
Less: Accumulated Depreciation	(-)	(-)	(-)	(-)	(-)	(-)	(-)	(-)	(-)	(-)	(-)	(-)	(-)	(-)	(-)	(-)		
Net Fixed Assets	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -		
Other Assets (List):	Investment Beacon NW	-	345,000.00	345,000.00	345,000.00	345,000.00	345,000.00	345,000.00	345,000.00	345,000.00	345,000.00	345,000.00	345,000.00	345,000.00	345,000.00	345,000.00		
Notes Receivable	-	18,287,000.00	18,287,000.00	18,137,000.00	18,137,000.00	18,112,000.00	18,112,000.00	18,112,000.00	18,062,000.00	17,711,000.00	17,605,377.20	17,526,173.68	17,386,173.68	17,273,466.02	18,287,000.00			
BNW - KA Activity	-	(24,150.00)	(24,150.00)	(24,150.00)	(24,150.00)	(24,150.00)	(24,150.00)	(24,150.00)	(24,150.00)	(24,150.00)	(24,150.00)	(24,150.00)	(24,150.00)	(24,150.00)	(24,150.00)	(24,150.00)		
TOTAL ASSETS	\$ -	\$ 19,171,163.65	\$ 19,114,946.67	\$ 19,187,282.45	\$ 19,203,629.97	\$ 19,263,374.53	\$ 19,303,341.19	\$ 19,363,077.22	\$ 19,392,617.51	\$ 19,345,876.16	\$ 19,486,181.89	\$ 19,329,932.76	\$ 19,270,784.25	\$ 19,699,847.68	\$ 19,517,252.16	\$ 19,068,334.14		
LIABILITIES																		
Post-petition Accounts Payable (from Form 2-E)	\$ -	\$ 18,597.82	\$ 38,237.24	\$ 56,835.07	\$ 75,432.89	\$ 75,432.89	\$ 75,432.89	\$ 75,432.89	\$ 75,432.89	\$ 75,432.89	\$ 75,432.89	\$ 75,432.89	\$ 75,432.89	\$ 75,432.89	\$ 75,432.89	\$ 75,432.89		
Post-petition Accrued Professional Fees (from Form 2-E)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-		
Post-petition Taxes Payable (from Form 2-E)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-		
Post-petition Notes Payable	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-		
Other Post-petition Payable(List):	due to ECMW 2023	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-		
due to EOLA	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-		
due to EPIC Employees	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-		
due to EPIC West Fargo	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-		
Total Post Petition Liabilities	\$ -	\$ 18,597.82	\$ 38,237.24	\$ 56,835.07	\$ 75,432.89	\$ 175,432.89	\$ 275,432.89	\$ 375,432.89	\$ 475,432.89	\$ 475,432.89	\$ 575,432.89	\$ 773,865.24	\$ 773,865.24	\$ 1,295,264.97	\$ 1,232,941.57	\$ -		
Pre Petition Liabilities:																		
Secured Debt	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-		
Priority Debt	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-		
Prepetition Unsecured Debt	-	17,852,890.00	18,102,890.00	18,102,890.00	18,102,890.00	18,102,890.00	18,102,890.00	18,102,890.00	18,102,890.00	18,102,890.00	18,102,890.00	18,102,890.00	18,102,890.00	18,102,890.00	18,102,890.00	18,102,890.00	17,852,890.00	
Class B	-	854,500.00	854,500.00	854,500.00	854,500.00	854,500.00	854,500.00	854,500.00	854,500.00	854,500.00	854,500.00	854,500.00	854,500.00	854,500.00	854,500.00	854,500.00	854,500.00	
Total Pre Petition Liabilities	\$ -	\$ 18,707,390.00	\$ 18,957,390.00	\$ 18,957,390.00	\$ 18,957,390.00	\$ 18,957,390.00	\$ 18,957,390.00	\$ 18,957,390.00	\$ 18,957,390.00	\$ 18,957,390.00	\$ 18,957,390.00	\$ 18,957,390.00	\$ 18,957,390.00	\$ 18,957,390.00	\$ 18,957,390.00	\$ 18,707,390.00		
TOTAL LIABILITIES	\$ -	\$ 18,725,987.82	\$ 18,955,627.24	\$ 19,014,225.07	\$ 19,032,822.89	\$ 19,132,822.89	\$ 19,232,822.89	\$ 19,332,822.89	\$ 19,432,822.89	\$ 19,532,822.89	\$ 19,731,255.24	\$ 20,252,654.97	\$ 20,190,331.57	\$ 18,707,390.00				
OWNERS' EQUITY																		
Owner's/Stockholder's Equity	\$ -	\$ 445,175.83	\$ 119,319.43	\$ 173,057.38	\$ 170,807.08	\$ 130,551.64	\$ 70,518.30	\$ 30,254.33	\$ (40,205.38)	\$ (86,946.73)	\$ (46,641.00)	\$ (401,322.48)	\$ (460,470.99)	\$ (552,807.29)	\$ (673,079.41)	\$ 360,944.14		
Retained Earnings - Pre-petition	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-		
Retained Earnings - Post-petition	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-		
TOTAL OWNERS' EQUITY	\$ -	\$ 445,175.83	\$ 119,319.43	\$ 173,057.38	\$ 170,807.08	\$ 130,551.64	\$ 70,518.30	\$ 30,254.33	\$ (40,205.38)	\$ (86,946.73)	\$ (46,641.00)	\$ (401,322.48)	\$ (460,470.99)	\$ (552,807.29)	\$ (673,079.41)	\$ 360,944.14		
TOTAL LIABILITIES AND OWNERS' EQUITY	\$ -	\$ 19,171,163.65	\$ 19,114,946.67	\$ 19,187,282.45	\$ 19,203,629.97	\$ 19,263,374.53	\$ 19,303,341.19	\$ 19,363,077.22	\$ 19,392,617.51	\$ 19,345,876.16	\$ 19,486,181.89	\$ 19,329,932.76	\$ 19,270,784.25	\$ 19,699,847.68	\$ 19,517,252.16	\$ 19,068,334.14		

(1) Petition date values are taken from the Debtor's balance sheet as of the petition date or are the values listed on the Debtor's schedules.

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DEBTOR: Epic Companies Midwest LLC

CASE 24-30281

Form 2-D
PROFIT AND LOSS STATEMENT
For Period 8/1/2025 to 8/20/2025

	Current Month	Accumulated Total (1)
Gross Operating Revenue	\$ -	\$ -
Less: Discounts, Returns and Allowances	(_____)	(_____)
Net Operating Revenue	<u>\$ -</u>	<u>\$ -</u>
Cost of Goods Sold	_____ -	_____ -
Gross Profit	<u>\$ -</u>	<u>\$ -</u>
Operating Expenses		
Compensation	\$ -	\$ -
Selling, General and Administrative	7,992.04	144,719.97
Rents and Leases	-	-
Depreciation, Depletion and Amortization	-	-
Other (list): _____	_____ -	_____ -
Total Operating Expenses	<u>\$ 7,992.04</u>	<u>\$ 144,719.97</u>
Operating Income (Loss)	<u>\$ (7,992.04)</u>	<u>\$ (144,719.97)</u>
Non-Operating Income and Expenses		
Other Non-Operating Expenses	\$ -	\$ -
Gains (Losses) on Sale of Assets	-	-
Interest Income	4,604.15	55,953.28
Interest Expense	-	-
Other Non-Operating Income	-	-
Net Non-Operating Income or (Expenses)	<u>\$ 4,604.15</u>	<u>\$ 55,953.28</u>
Reorganization Expenses		
Legal and Professional Fees	\$ 269,344.83	\$ 1,733,512.08
Other Reorganization Expense	-	5,717.00
Total Reorganization Expenses	<u>\$ 269,344.83</u>	<u>\$ 1,739,229.08</u>
Net Income (Loss) Before Income Taxes	<u>\$ (272,732.72)</u>	<u>\$ (1,827,995.77)</u>
Federal and State Income Tax Expense (Benefit)	_____ -	_____ -
NET INCOME (LOSS)	<u><u>\$ (272,732.72)</u></u>	<u><u>\$ (1,827,995.77)</u></u>

(1) *Accumulated Totals include all revenue and expenses since the petition date.*

EXHIBIT D

DEBTOR: Epic Companies Midwest LLC

CASE NO:

24-30281

For Period: 8/1/2025 to 8/20/2025

Form 2-E
SUPPORTING SCHEDULES

ACCOUNTS RECEIVABLE AND POST PETITION PAYABLE AGING

Due	7/31/2024	8/31/2024	9/30/2024	10/31/2024	11/30/2024	12/31/2024	1/31/2025	2/28/2025	3/31/2025	4/30/2025	5/31/2025	6/30/2025	7/31/2025	8/20/2025	Post Petition Accounts Payable
Under 30 days	\$ 95,885.44	164,922.29	140,628.62	203,017.50	53,655.97	73,217.41	41,519.64	23,334.00	55,316.95	60,763.46	125,089.75	114,874.04	78,975.71	152,460.60	0.00
30 to 60 days	-	95,614.61	164,651.46	140,357.79	202,746.67	51,155.97	73,217.41	41,519.64	20,834.00	55,316.95	63,925.96	125,089.75	114,874.04	78,975.71	0.00
61 to 90 days	-	-	95,614.61	164,651.46	140,357.79	202,746.67	51,155.97	73,217.41	41,519.64	20,834.00	55,316.95	63,925.96	125,089.75	114,874.04	0.00
91 to 120 days	-	-	-	95,614.61	164,651.46	140,357.79	202,475.84	51,155.97	73,217.41	41,519.64	20,834.00	55,316.95	63,925.96	125,089.75	0.00
Over 120 days	-	-	-	-	95,614.61	260,266.07	400,082.20	602,558.04	652,359.86	716,730.37	758,250.01	779,084.01	834,400.96	892,368.57	75,432.89

Total Post Petition

95,885.44	260,536.90	400,894.69	603,641.36	657,026.50	727,743.91	768,451.06	791,785.06	843,247.86	895,164.42	1,023,416.67	1,138,290.71	1,217,266.42	1,363,768.67
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Pre Petition Amounts

189,305.88	188,555.88	188,555.88	188,555.88	188,555.88	188,555.88	188,555.88	188,555.88	188,555.88	188,555.88	188,555.88	188,555.88	188,555.88	188,555.88
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Total Accounts Receivable

\$ 285,191.32	\$ 449,092.78	589,450.57	792,197.24	845,582.38	916,299.79	957,006.94	980,340.94	1,031,803.74	1,083,720.30	1,211,972.55	1,326,846.59	1,405,822.30	1,552,324.55
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Less: Bad Debt Reserve

\$ -	\$ (100,000.00)	(100,000.00)	(100,000.00)	(100,000.00)	(100,000.00)	(100,000.00)	(100,000.00)	(100,000.00)	(100,000.00)	(100,000.00)	(100,000.00)	(100,000.00)	(100,000.00)
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Net Accounts Receivable (to Form 2-C)

\$ 285,191.32	\$ 349,092.78	489,450.57	692,197.24	745,582.38	816,299.79	857,006.94	880,340.94	931,803.74	983,720.30	1,111,972.55	1,226,846.59	1,305,822.30	1,452,324.55
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Total Post Petition Accounts Payable	75,432.89
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Pre-Petition Accounts Payable	108,634.48
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Total Accounts Payable	184,067.37
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* Attach a detail listing of accounts receivable and post-petition accounts payable

SCHEDULE OF PAYMENTS TO ATTORNEYS AND OTHER PROFESSIONALS

Month-end Retainer Balance	Current Month's Accrual	Paid in Current Month	Month-end Court Approval	Prev Paid Balance Due *	Current Paid Cumulative
Debtors' Counsel	\$ 1,153.50	8,593.50	8,593.50		13,284.30
Counsel for Unsecured Creditors' Committee	-	-	-	184,291.67	184,291.67
Trustee's Counsel	202,808.83	202,808.83		561,627.00	764,435.83
Accountant					
Other: CRO	38,495.00	57,942.50	57,942.50		704,964.04
Total	\$ 39,648.50	\$ 269,344.83	\$ 269,344.83		762,906.54
					1,464,167.01
					1,733,511.84

*Balance due to include fees and expenses incurred but not yet paid.

SCHEDULE OF PAYMENTS AND TRANSFERS TO PRINCIPALS/EXECUTIVES**

Payee Name	Position	Nature of Payment	Amount
Vicki Campbell	Governor & Accountant	accounting services	\$ _____

**List payments and transfers of any kind and in any form made to or for the benefit of any proprietor, owner, partner, shareholder, officer or director.